

**Summary of F&A Rates and Management Fee
University of Central Florida Research Foundation, Inc.**

Based on the Facilities and Administration Rate Agreement negotiated with the U.S. Department of Health and Human Services effective August 17, 2020

UCFRF Fiscal Years Run July 1 – June 30

Project Type	2013-2016	2016-2020	2020-2022	Base
Organized Research	46%	49%	52%	MTDC
Organized Research (Off-Campus)	26%	26%	26%	MTDC
Other Sponsored Activity	30%	30%	33%	MTDC
Other Sponsored Activity (Off-Campus)	26%	26%	26%	MTDC
Instruction (On-Campus)*	52%	52%	52%	MTDC
All Programs (Off-Campus)*	26%	26%	26%	MTDC

Off-Campus:

A project shall be considered off campus when a majority of the work (51% or more) will be conducted away from buildings or property owned or leased by the University of Central Florida or the University of Central Florida Foundation. Satellite campuses, FSEC, FSI, and Research Park are considered on campus.

Modified Total Direct Cost (MTDC):

Total direct costs **excluding** capital expenditures (buildings, individual items of equipment that exceed \$5,000 **and** have a useful life of more than one year; alterations and renovations). That portion of each subaward in excess of \$25,000; hospitalization and other fees associated with patient care whether the services are obtained from an owned, related or third party hospital or other medical facility; rental/maintenance of off-site activities; student tuition remission and student support costs (e.g., student aid, stipends, dependency allowances, scholarships, fellowships).

All rates delineated in the Rate Agreement negotiated with the U.S. Department of Health and Human Services are calculated based on MTDC.

Organized Research:

All research and development activities that are sponsored by Federal and non Federal agencies and organizations. This term includes activities involving the training of individuals in research techniques (commonly called research training) where such activities utilize the same facilities as other research and development activities and where such activities are not included in the instruction function.

Other Sponsored Activity:

Other sponsored activities are programs and projects financed by Federal and non Federal agencies and organizations which involve the performance of work other than instruction and organized research. Examples of such programs and projects are health service projects, and community service programs. However, when any of these activities are undertaken by the institution without outside support, they may be classified as other institutional activities.

Instruction:

Sponsored Instruction includes all teaching and training activities, whether they are offered for credits toward a degree or certificate or on a non-credit basis, and whether they are offered through regular academic departments or separate divisions, such as a summer school division or an extension division. Also considered part of this major function are departmental research, and, where agreed to, university research.

* Please note, while the negotiated instruction rate is 52%, many sponsors that fund instructional programs cap the F&A that can be recovered. In these cases, UCFRF will honor the capped rate.

Other F&A Rates for University of Central Florida Research Foundation, Inc.

These commonly used rates are subject to sponsor approval and may be modified to comply with sponsor limitations.

Type	Source	Rate	Base	Comments
Management Fee	All Sponsor Types	7%	Total Revenue Received	Collected in lieu of F&A costs, applicable for service activity, research-related gifts/donations, sponsorships, conferences, senior design, other non-sponsored research activity.
F&A Rate Reduction	All Sponsor Types	10%	TDC	Specific eligibility requirements apply as identified on the Facilities & Administration Cost Rate Reduction form
State of Florida (including SUS)	State	10% - 25%	TDC	
State of Florida (including SUS)	Federal Flow Through	Applicable Federal Rate	MTDC	
St. John's Water Management District	District Funds	25%	TDC	
Training Rate	U.S. Dept of Education	8% or Applicable Federal Rate	MTDC	According to U.S. Department of Education regulations, any education training grants providing funding for training or other education services shall charge the lesser of the applicable federal rate, or 8% of the "total direct costs less stipends, tuition and related fees, and capital expenditures of \$5,000 or more."